



THURSDAY

MORNING REPORT

Have Good Trading Day



We simply attempt to be fearful when others are greedy and to be greedy only when others are fearful.

- Warren Buffet

MARKET PULSE

INDIAN INDICES

NAME	CMP	NET CH.	%
BSE SENSEX	35,178.88	275.67	0.79%
Nifty 50	10684.65	91.5	0.86%

INDIAN ADR'S

SYMBOL	CLOSE	GAIN/ LOSS %
DRREDDY	29.27	1.21
HDFCBANK	104.95	1.72
ICICIBK	8.7	2.11
INFY	18.74	2.07
TATA MOTOR	22.16	3.79
WIPRO	4.65	2.2

FII AND MF ACTIVITY

SYMBOL	Rs.(in cr.)
FIIs Eq (Provisional)	-81.4
DII's Eq (Provisional)	712.31
FIIs Index Future	-491.47
FIIs Index Options	-1629.39
FIIs Stock Future	313.69
FIIs Stock Options	-121.36

CURRENCY

CURRENCY	RBI RATE
RUPEE - \$: 67.0397
EURO	: 78.6778
YEN 100	: 61.0200
GBP	: 89.9472

TOP STORY

- McLeod Russel to sell some tea estates of the company in Assam to Luxmi Tea Company for Rs 141 crore.
- Lemon Tree Hotels signs agreement for 104 room property in Madhya Pradesh.
- Sadbhav Infrastructure board approves raising of fund upto Rs 3,000 crore via issue of securities.
- Bhansali Engineering Polymers resumes commercial production at plant in MP following fire incident.
- C&C Constructions joint venture wins contract worth Rs 145 crore from Govt of Bihar.
- Aksh Optifibre receives show cause notice from SEBI in relation to GDR issue.
- NCLT admits Videocon Industries under insolvency and bankruptcy code.
- HCL Infosystems says deal with Apple India to distribute iPhone and other Apple products to end in Mar 2019.
- Majesco gets contract for cloudinsurer platform product.
- Hatsun Agro rights issue to open on June 14. Issue price fixed at Rs 555 per share.
- Goldstone Infratech launches first full electric feeder bus – "eBuzz K6", to be exported to Nepal.
- Dollar industries receives approval from BSE to list 5.67 crore equity shares with effect from June 7.

MARKET PULSE

GLOBAL INDICES

NAME	CMP	NET CH.	%
Dow	25,146.39	346.41	1.40%
Nasdaq	7,689.24	51.38	0.67%
Nikkei	22,825.21	199.48	0.88%
HANG SENG INDEX	31,453.70	194.60	0.62%
SGX NIFTY	10,743.00	48.00	0.44%

WORLD COMMODITIES

FUTURE	CMP	%
CRUDE	64.96	0.36%
NATURAL GAS	2.902	0.21%
GOLD	1301.1	-0.02%
SILVER	16.685	-0.05%
COPPER	3.274	0.37%

WORLD EVENTS

GBP : Halifax HPI m/m
: MPC Member Ramsden Speaks

USD : Unemployment Claims

CNY : Trade Balance

RESULTS TODAY

NO IMP RESULT



NIFTY CHART



MARKET COMMENTARY

The Sensex rose 327.33 points, or 0.94% at the day's high of 35,230.54 in mid-afternoon trade. The index fell 6.84 points, or 0.02% at the day's low of 34,896.37 in early trade.

The Nifty 50 index rose 91.50 points or 0.86% to 10,684.65, its highest closing level since 1 June 2018. The Nifty rose 105.20 points, or 0.99% at the day's high of 10,698.35 in mid-afternoon trade. The index fell 5.65 points, or 0.05% at the day's low of 10,587.50 in early trade.

Among secondary barometers, the BSE Mid-Cap index rose 1.28%. The BSE Small-Cap index rose 1.53%. Both these indices outperformed the Sensex.

The market breadth, indicating the overall health of the market, was positive. On BSE, 1668 shares rose and 967 shares fell. A total of 122 shares were unchanged.

Nifty likely to trade in the range of 10500-10840.

MARKET LEVELS

NAME	PIVOT	SUPPORT LEVELS			RESISTANCE LEVELS		
NIFTY	10657	10615	10546	10505	10726	10768	10837
USDINR	66.943	66.777	66.648	66.482	67.072	67.238	67.367



BULK DEALS (BSE)

SCRIP	CLIENT NAME	BUY/SELL	QUANTITY	PRICE
AMFL	SAGAR RAJESHBHAI JHAVERI	S	88,000	12.5
ARIHANTINS	BHUMIBEN DHARMESHBHAI DOSHI	B	100,000	29.05
BCP	MANISH RAMESHBHAI VYAS	B	60,000	175
IEX	MORGAN STANLEY (FRANCE) S.A.S.	S	158,096	1,590
FLORACORP	DHIRAJLAL CHAUDHARI	B	50,000	12.35

BULK DEALS (NSE)

SCRIP	CLIENT NAME	BUY/SELL	QUANTITY	PRICE
ACEINTEG	HIRANI AASIF MAHAMMADALI	SELL	60000	39.5
GSS	AMBIKA KAPUR	BUY	100000	81.58
IEX	SOCIETE GENERALE	SELL	165325	1590
LATTEYS	ROHIT VALLABHBHAI VASANI	BUY	52000	65.98
SUMEETINDS	MYSTIQUE MEDIA PRIVATE LIMITED .	BUY	730917	17.12

SCRIP'S IN F&O BAN

(To resume for normal trading below 80% of market wide limit required)

- In ban: Dewan Housing, Balrampur Chini
- New in ban: Balrampur Chini

Initial Public Offering (IPO)

Company Name	Security type	Issue Start Date	Issue End Date	Status



NIFTY 50 STOCKS: SUPPORT & RESISTANCE

Symbol	Close	Support 1	Support 2	Pivot Point	Resistance 1	Resistance 2
ACC	1316	1285	1253	1302	1333	1351
ADANI PORTS	376	374	371	376	378	380
AMBUJACEM	204	201	197	204	207	210
ASIANPAINT	1263	1248	1234	1260	1274	1285
AUROPHARMA	541	533	525	538	546	552
AXISBANK	531	527	523	531	535	538
BAJAJ-AUTO	2885	2833	2780	2886	2939	2992
BANKBARODA	130	127	124	129	132	134
BHARTIARTL	380	367	355	375	387	394
BHEL	75	73	72	74	75	76
BOSCH LTD	18959	18131	17303	18616	19443	19928
BPCL	410	406	402	409	413	416
CIPLA	538	532	525	540	547	555
COALINDIA	291	286	281	289	294	297
DRREDDY	1960	1946	1932	1962	1976	1992
EICHERMOT	29949	29419	28888	29740	30271	30592
GAIL	333	329	326	333	337	341
HCLTECH	909	893	878	906	921	933
HDFC	1858	1844	1829	1853	1867	1876
HDFCBANK	2057	2047	2036	2056	2066	2076
HEROMOTOCO	3635	3609	3582	3624	3651	3666
HINDALCO	248	243	238	246	251	254
HINDUNILVR	1571	1559	1548	1569	1581	1591
ICICIBANK	284	281	278	284	287	290
IDEA	59	56	54	58	60	62
INDUSINDBK	1920	1891	1863	1910	1938	1957
INFRA TEL	295	293	290	295	297	299
INFY	1237	1224	1212	1233	1246	1255
ITC	270	268	266	270	272	273
KOTAKBANK	1316	1303	1291	1312	1324	1333
LT	1351	1336	1322	1346	1360	1370
LUPIN	770	759	747	768	779	788
M&M	914	902	889	909	922	930
MARUTI	8842	8812	8781	8841	8872	8901
NTPC	163	161	159	162	164	165
ONGC	170	169	168	171	172	173
POWERGRID	201	198	195	201	204	206
RELIANCE	954	946	938	951	959	964
SBIN	270	264	259	268	274	277
SUNPHARMA	490	478	466	485	497	504
TATAMOTORS	296	288	281	293	300	304
TATAMTRDVR	175	172	169	175	178	181
TATAPOWER	78	77	76	78	79	81
TATASTEEL	580	572	564	577	585	589
TCS	1726	1716	1706	1725	1735	1745
TECHM	692	682	672	694	704	716
ULTRACEMCO	3696	3644	3592	3684	3736	3776
VEDL	246	243	239	246	249	252
WIPRO	259	255	251	258	262	265
YESBANK	339	334	329	337	342	345
ZEEL	551	538	524	547	560	569



NSE CIRCULARS

NSE Download Ref No. : NSE/CML/37953: Monitoring of Foreign Investment limits in listed Indian companies (IL Series) (pdf)W.e.f. June 07, 2018

NSE Download Ref No. : NSE/SURV/37951: Changes in price bands from June 07, 2018 (zip)W.e.f. June 07, 2018

NSE Download Ref No. : NSE/CML/37938: Listing of further issues of Future Enterprises Limited, ICICI Bank Limited, Minda Industries Limited, RBL Bank Limited and SORIL Holdings and Ventures Limited (pdf)W.e.f. June 07, 2018

NSE Download Ref No. : NSE/INVG/37946: SEBI Order in the matter Sunshine Hi-Tech Infracon Limited (SHIL). (zip) W.e.f. June 07, 2018

NSE Download Ref No. : NSE/CML/37944: Securities of compulsory delisted companies made available on Dissemination Board of NSE (pdf) W.e.f. June 08, 2018

NSE Download Ref No. : NSE/CML/37920: Suspension of trading in equity shares - Electrosteel Steels Limited (pdf) W.e.f. June 12, 2018

BOARD MEETINGS/ CORPORATE ACTION

COMPANY NAME	DATE	PURPOSE
YESBANK	04-Jun-18	Annual General Meeting / Dividend- Rs 2.7 Per Share
APTECHT	06-Jun-18	Dividend
BOSCHLTD	07-Jun-18	Annual General Meeting/Dividend- Rs 100 Per Share
VISAKAIND	07-Jun-18	Annual General Meeting / Dividend- Rs 7 Per Share
SHANKARA	07-Jun-18	Annual General Meeting/Dividend- Rs 3.25 Per Share
POLYPLEX	07-Jun-18	Interim Dividend
MMFL	07-Jun-18	Interim Dividend- Rs 8 Per Share
INDUSINDBK	13-Jun-18	Annual General Meeting / Dividend- Rs 7.50 Per Share
KANSAINER	13-Jun-18	Annual General Meeting / Dividend - Rs 2.60 Per Share
INFY	14-Jun-18	Annual General Meeting/ Final Dividend Rs 20.50 Per Shar/ Special Dividend - Rs 10 Per Share
ASIANPAINT	14-Jun-18	Dividend- Rs 6.05 Per Share
TINPLATE	15-Jun-18	Annual General Meeting / Dividend- Rs 2 Per Share
ICICIPRULI	18-Jun-18	Annual General Meeting / Final Dividend- Rs 2.20 Per Share / Special Dividend- Rs 1.10 Per Share
TATACOFFEE	18-Jun-18	Annual General Meeting / Dividend- Rs 1.50 Per Share
SUPREMEIND	19-Jun-18	Annual General Meeting / Dividend- Rs 9 Per Share
DHFL	19-Jun-18	Annual General Meeting / Dividend- Rs 2.50 Per Share
BBL	19-Jun-18	Annual General Meeting / Dividend- Rs 2.50 Per Share



NEWS & RUMOURS:

- **Gold (Spot Dollar) major support = \$1274/\$1251 & Resistance = \$1336/\$1360.**
- **Crude oil range (WTI)->\$61 to \$71.**
- **U.S. Stocks Extend Advance as ECB Sinks Bonds: Markets Wrap:** - Trade hopes and the end of easy money were the twin themes in trading on Wednesday, with U.S. stocks extending gains and bonds falling as this week's risk-on mood endured. The S&P 500 pushed higher for a fourth consecutive day after dipping earlier into negative territory, led by gains in financials and health care companies.
- **Forex- Dollar Edges Lower on Soft U.S. Data, Rising EUR/USD:** - The U.S. dollar fell against its rivals on softer U.S. economic data and an uptick in the euro on the back of hawkish comments from European Central Bank policymakers. U.S. worker productivity rose more slowly than analysts had anticipated in the first-three months, scaling back some of the bullish expectations for stronger labor market growth which had followed the release of an upbeat jobs data released Friday.
- **Oil prices drop on surprise U.S. stockpile build:** - Oil prices fell on Wednesday on worries that global supply is climbing as U.S. inventories rose unexpectedly and Saudi Arabia and other big producers signaled that they may increase output. U.S. crude inventories rose 2.1 million barrels in the week to June 1, the Energy Information Administration said, a surprise after analysts had forecast a decrease of 1.8 million barrels. Fuel inventories also rose.
- **Gold Inches Up as Dollar Falls:** - Gold prices were modestly higher on Wednesday, as the U.S. dollar fell as trade war concerns remained in focus.

TRENDS & OUTLOOK – DATE: 07-JUNE- 2018

PRECIOUS METALS:

COMMDITY (MCX)	S2	S1	PIVOT POINT	R1	R2
GOLD (AUG)	30420	30675	30955	31225	31470
SILVER (JULY)	37945	38855	39970	41299	42485

BASE METALS

COMMDITY (MCX)	S2	S1	PIVOT POINT	R1	R2
COPPER (JUNE)	468	474	479	486	492
ZINC (JUNE)	207.50	211.20	214.75	218.50	222.25
LEAD (JUNE)	161.75	165.10	168.65	172.90	176.85
NICKEL (JUNE)	1006	1025	1047	1071	1096

ENERGY

COMMDITY (MCX)	S2	S1	PIVOT POINT	R1	R2
CRUDE OIL (June)	4140	4221	4360	4466	4570
NATURAL GAS (June)	184	189	194	199	205

DATA TALKS : TODAY'S ECONOMIC DATA :

Unemployment Claims, IBD/TIPP Economic Optimism, Natural Gas Storage.



LET THE
WOMAN
POWER RISE

**WOMEN
DESK**

All the Ladies in the house are
cordially invited to come
& explore their trading talents.

TOLL FREE: 18001030059

SIP CALCULATOR

Calculates the
Future Value
of an
Investment



SIP Amount (Rs.)
10,000



Investment Frequency
Monthly



Expected Return (p.a.)
14.00%

Year	Principal (Rs.)	Future Value (Rs.)	Appreciation
1	120,000	128,918	8,918
2	240,000	275,884	35,884
3	360,000	443,426	83,426
4	480,000	634,423	154,423
5	600,000	852,161	252,161
10	1,200,000	2,492,923	1,292,923
15	1,800,000	5,652,071	3,852,071
20	2,400,000	11,734,741	9,334,741
25	3,000,000	23,446,403	20,446,403
30	3,600,000	45,996,206	42,396,206
35	4,200,000	89,413,927	85,213,927
40	4,800,000	173,011,040	168,211,040
45	5,400,000	333,970,140	328,570,140
50	6,000,000	643,883,137	637,883,137



Indira Securities Pvt. Ltd
Member: NSE, BSE, CDSL

Indira Commodities Pvt. Ltd.
Member: MCX, NCDEX

**Registered Office**

Indira House, 3rd Floor, 5 Topiwala Lane,
Opp. Lemington Road Police Station, Grant Road (East), Mumbai - 400007.

Corporate Office

204 Amardarshan Building 3rd floor, Saket Nagar, Indore - 452018 (M.P.)

Customer Care

Tel: +91-731-4797170/ 71/ 72/ 73/ 74 M. +91 93031 72345

Email: customercare@indiratrade.com www.indiratrade.com

**INSTITUTIONAL DEALING UNIT**

Africa House, 5, Topiwalla Lane, Lamington Road, Mumbai, 400007

Tel: +91 2230080678; Email: ie@indiratrade.com

Disclaimer

This report is for private circulation within the Indira Group. This report is strictly confidential and for information of the selected recipient only and may not be altered in any way, transmitted to, copied or distributed, in part or in whole, to any other person or to the media or reproduced in any form. This report should not be construed as an offer or solicitation to buy or sell any securities or any interest in securities. It does not constitute a personal recommendation or take into account the particular investment objectives, financial situations, or any such factor. The information, opinions estimates and forecasts contained here have been obtained from, or are based upon, sources we believe to be reliable, but no representation of warranty, express or implied, is made by us to their accuracy or completeness. Opinions expressed are our current opinions as of the date appearing on this material only and are subject to change without notice.